



Australian PV Association

PV in Australia 2010

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Warwick Johnson (SunWiz)*

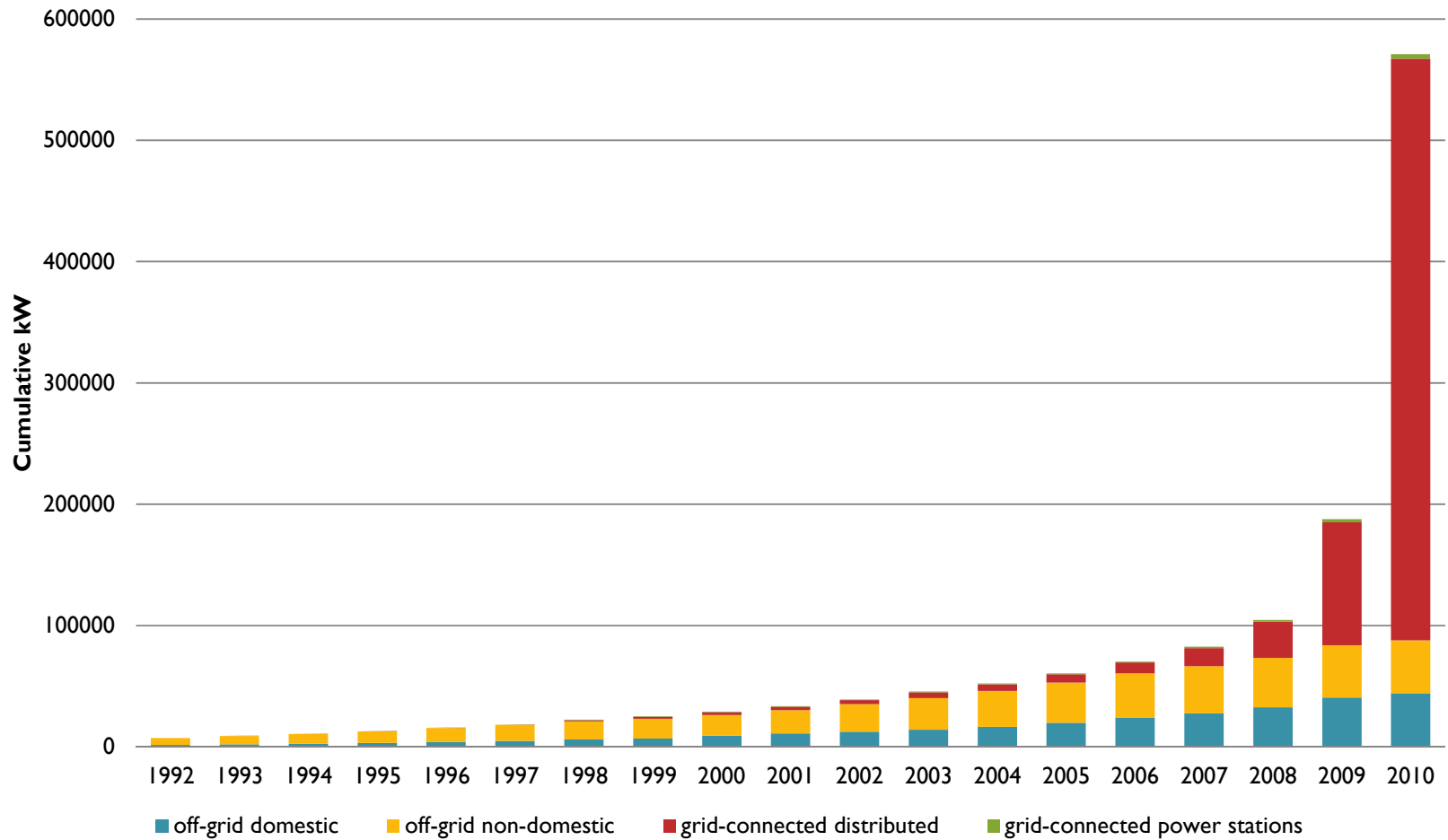
With support from



Australian PV Market



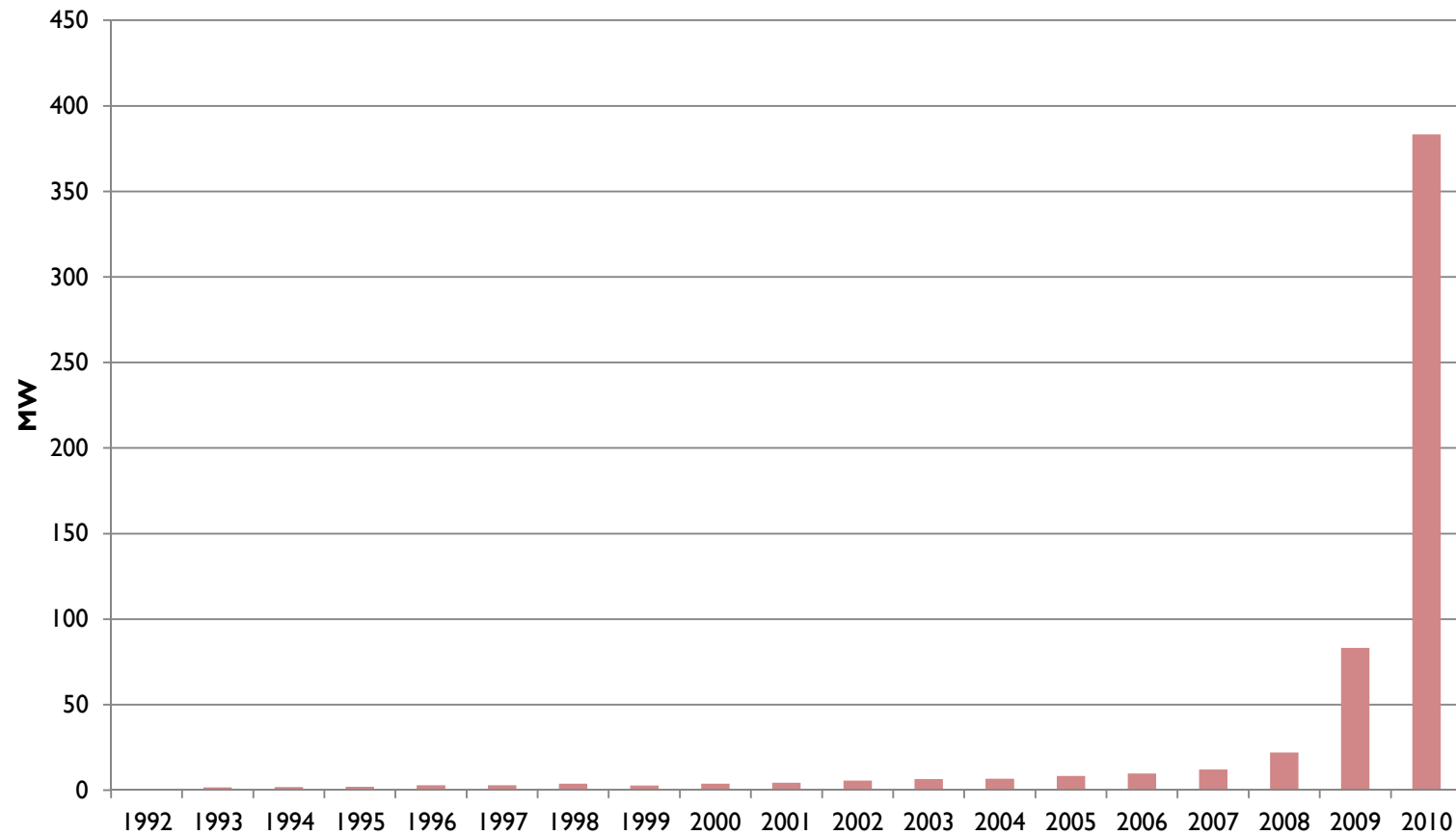
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Annual installations



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Australian Market Drivers



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2010

- SHCP
- Solar Credits X5
- State Feed-in Tariffs
- Solar Schools
- Solar Cities

2011

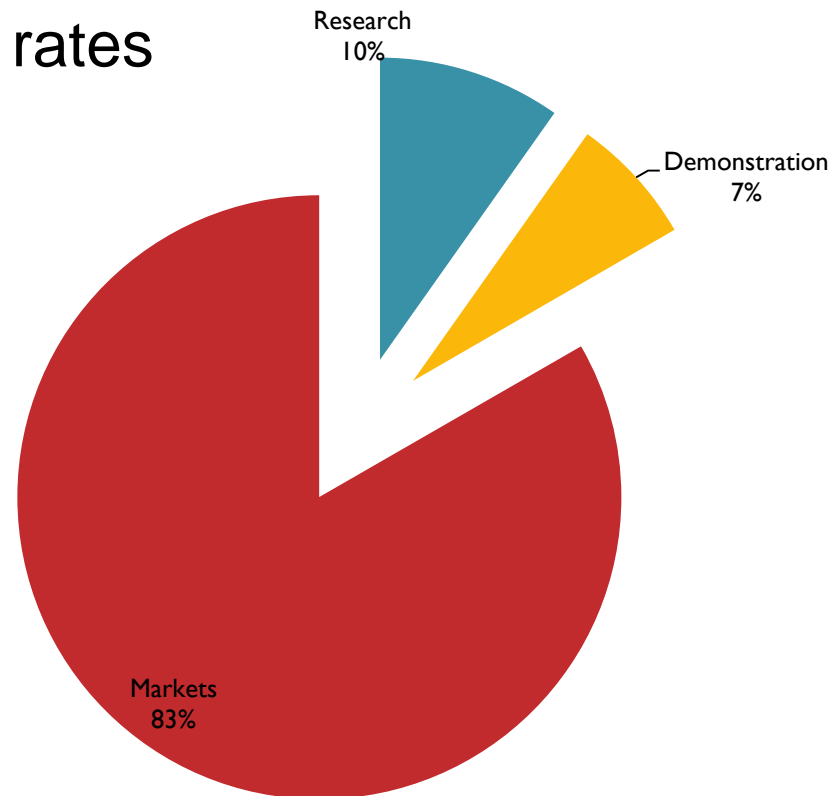
- Solar Credits X3
- FiTs winding down
- Solar Schools
- Solar Flagship
- State support for commercial-sector?

Government Funding

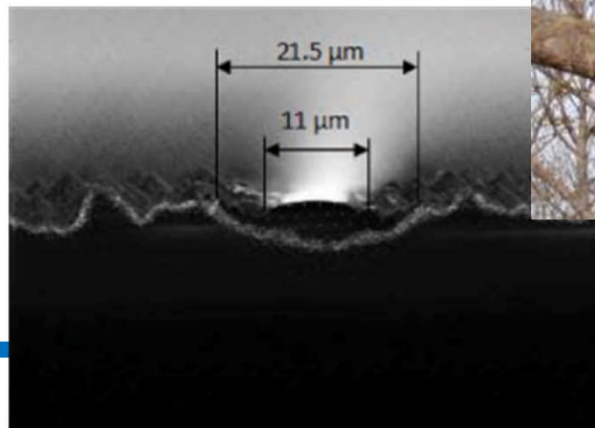


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+ FiTs via elect rates



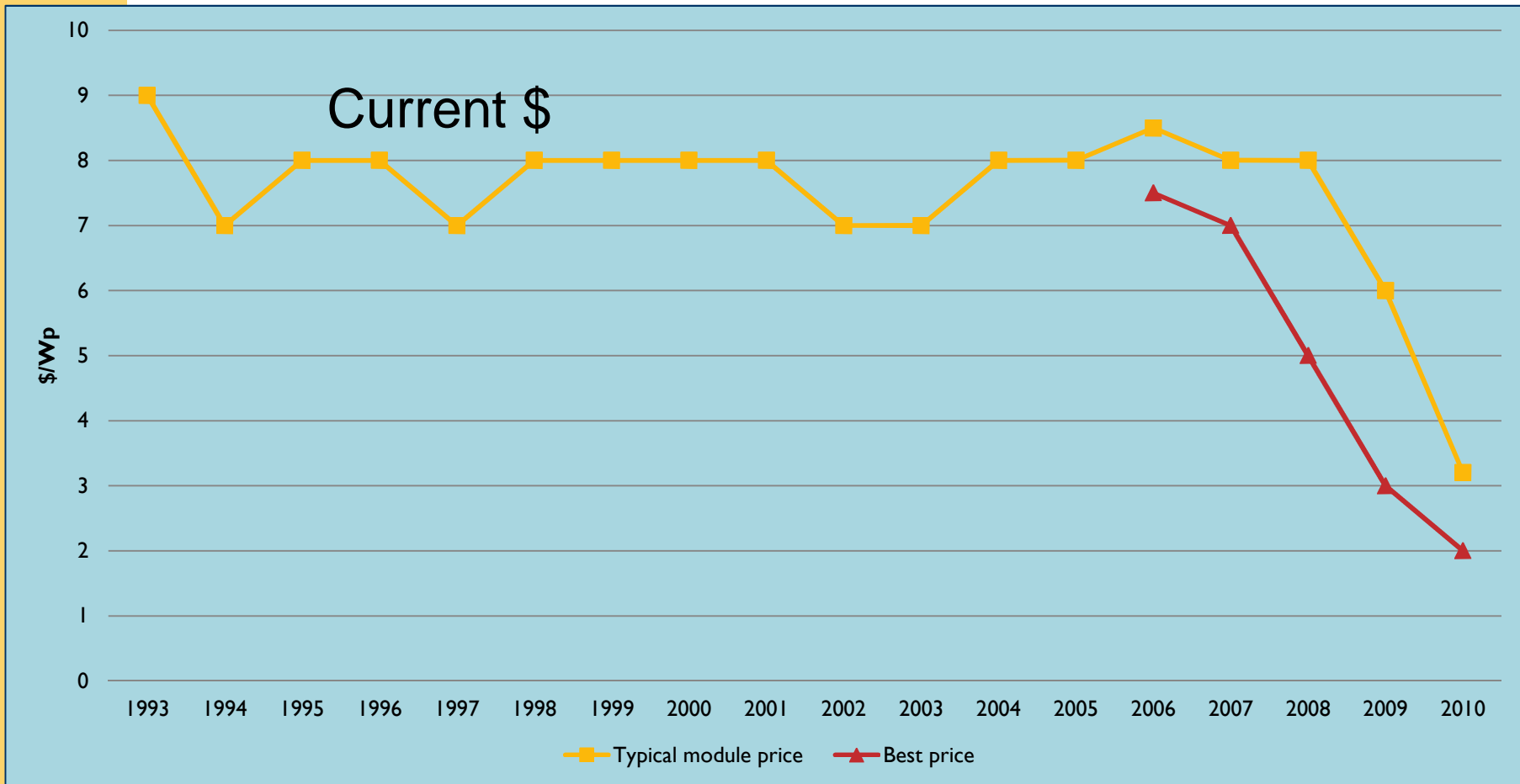
World Class R&D



Module price trends



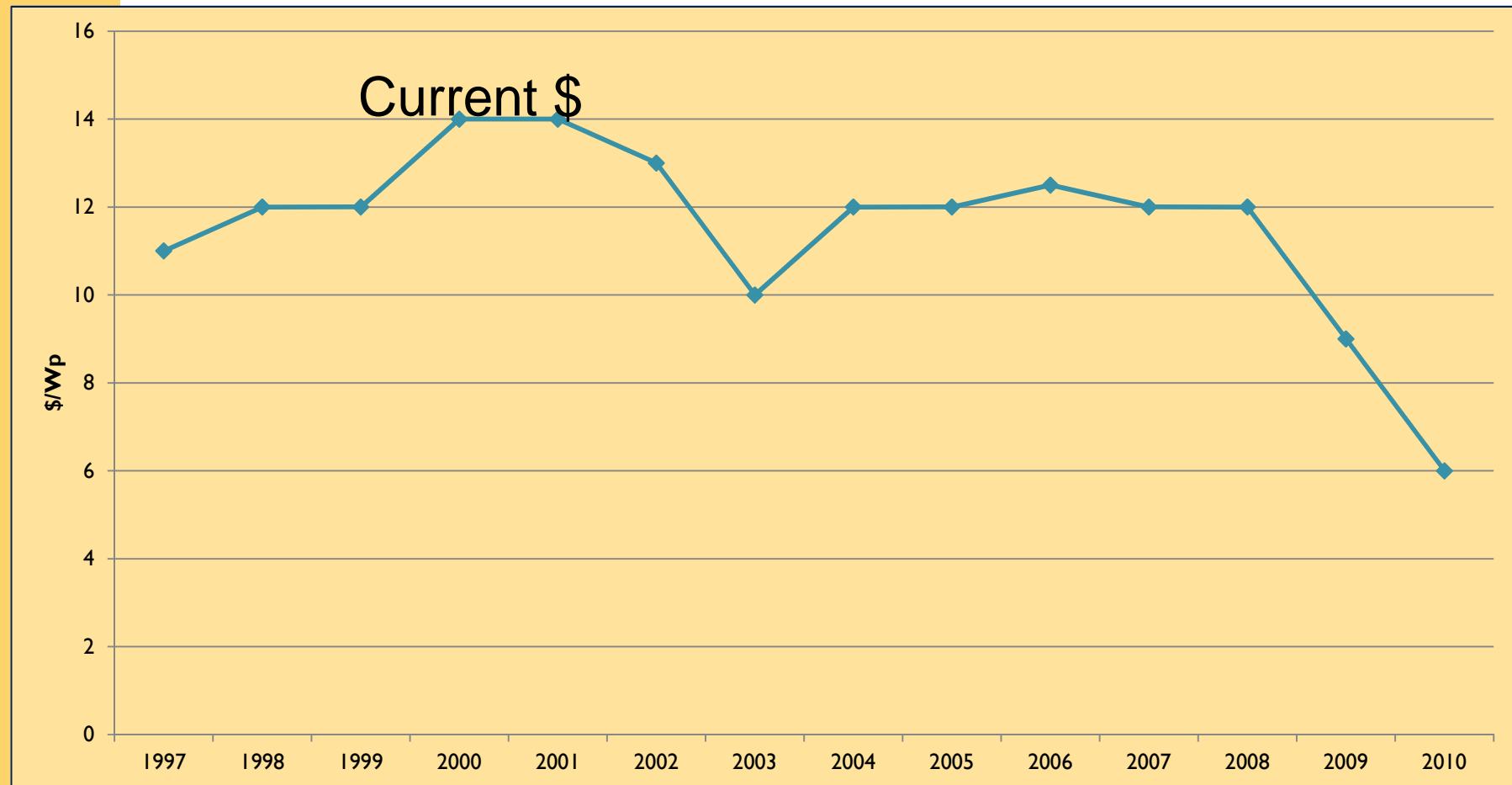
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Grid System Price Trend



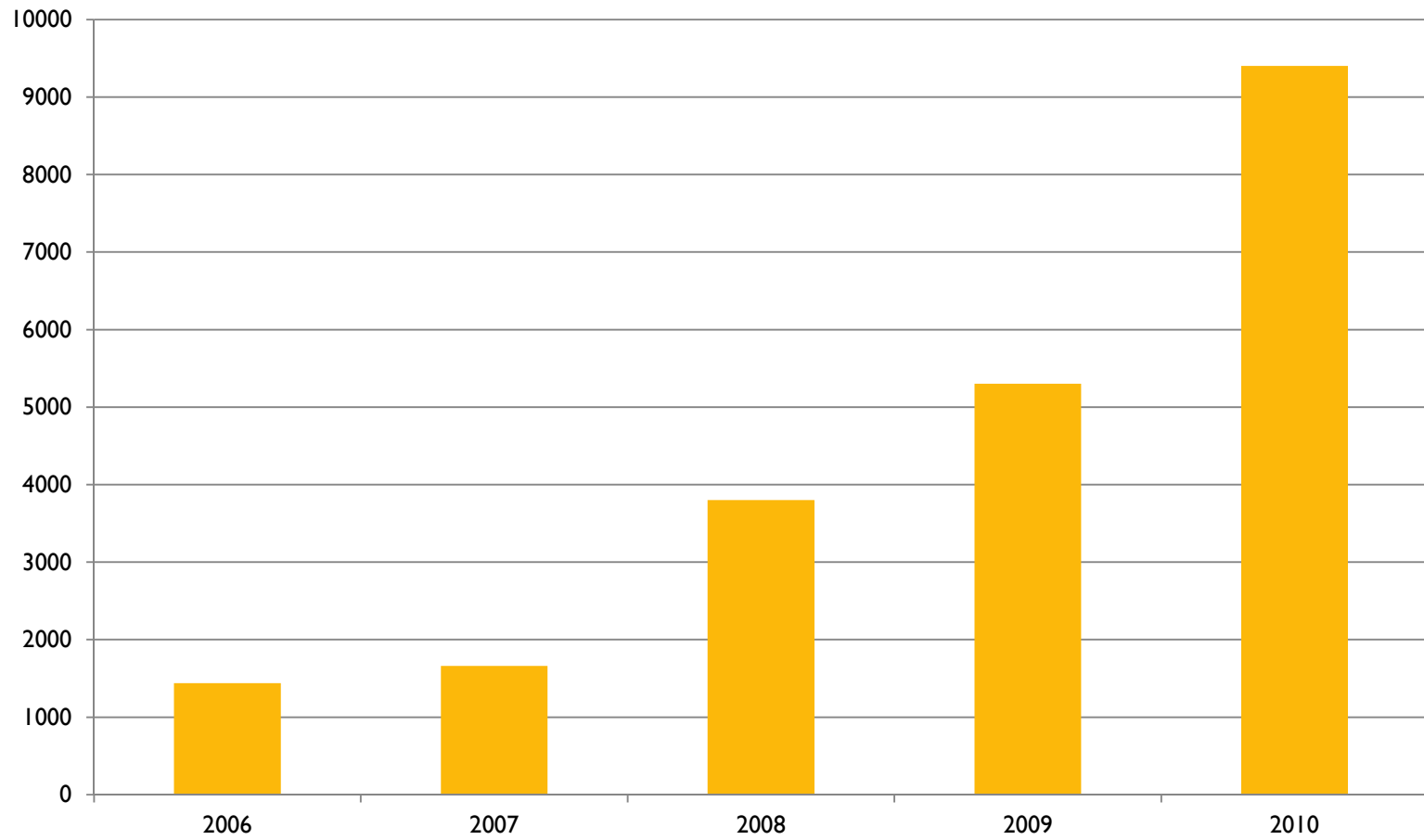
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Employment



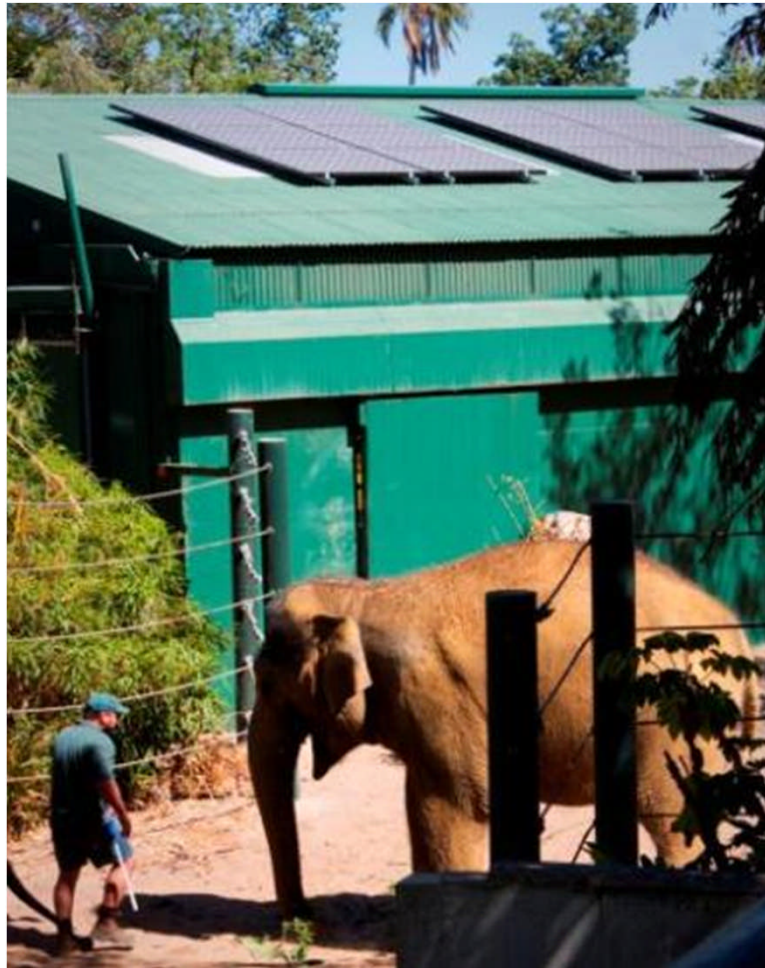
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Everyone wants PV!



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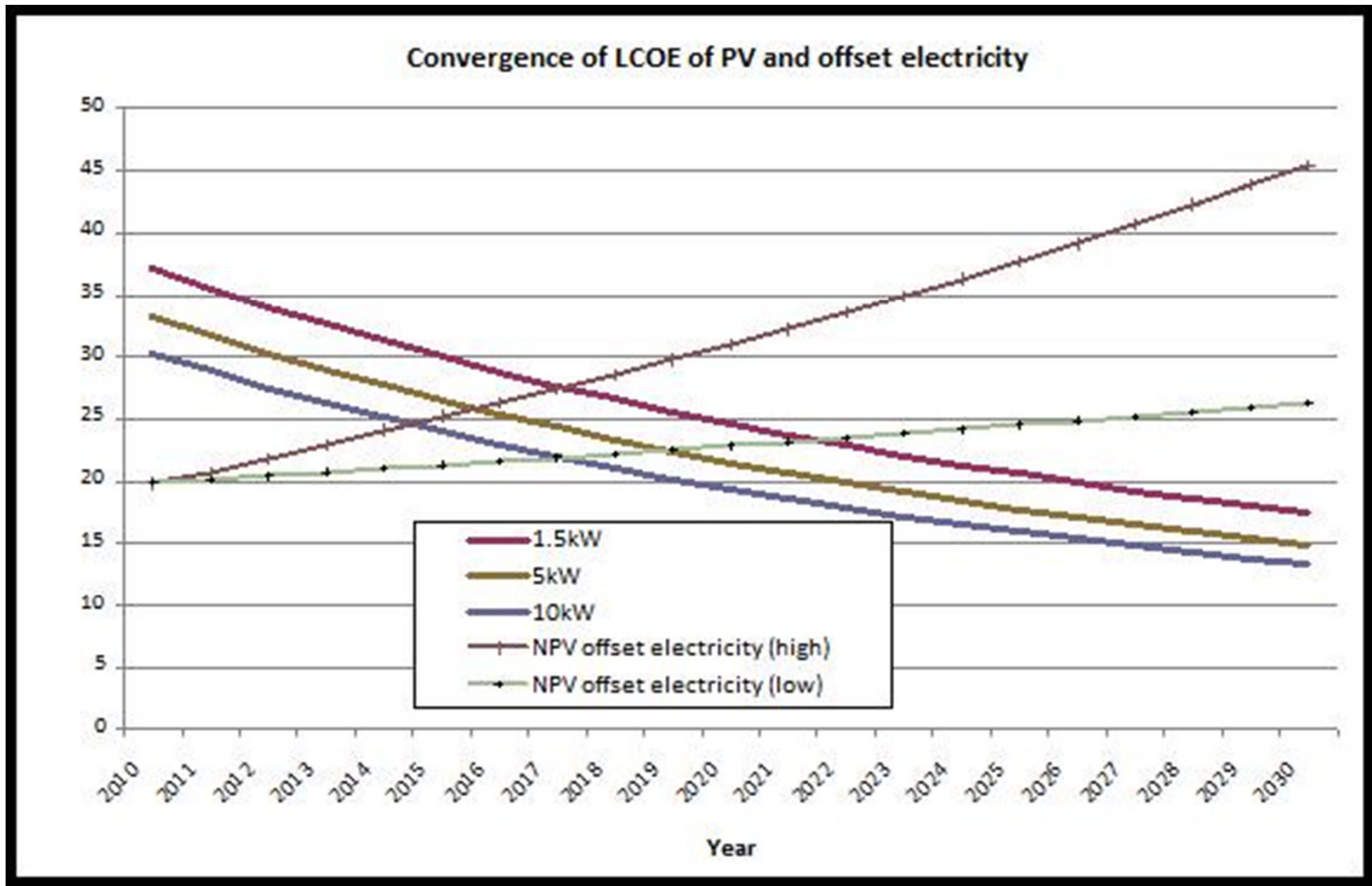


- Awareness high
- Increased understanding, but:
- Still perception of high cost & low abatement, hence:
- Little appreciation of parity and issues arising

Residential System Price trends and Grid Parity Projections



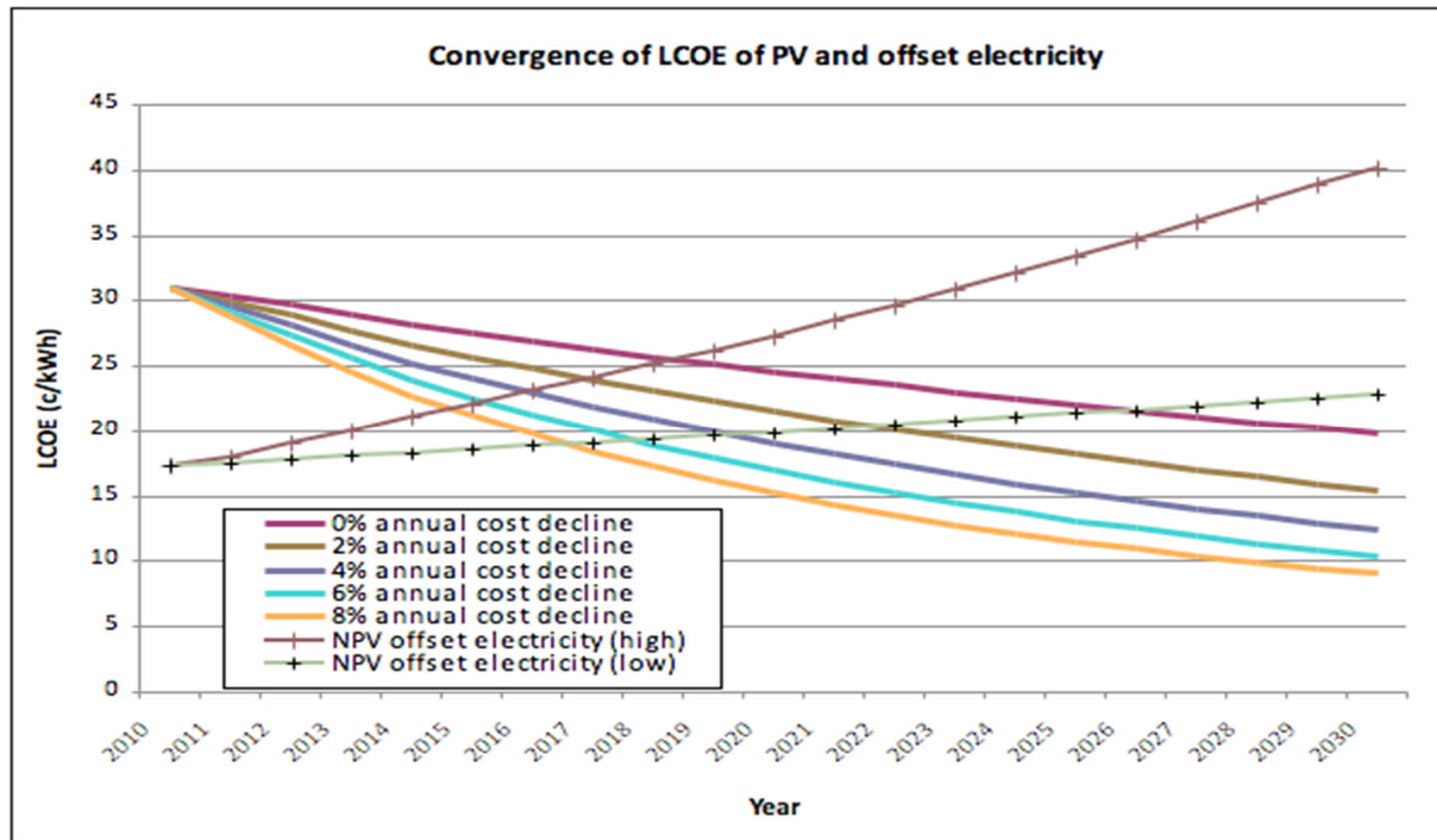
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Commercial System Price trends and Grid Parity Projections



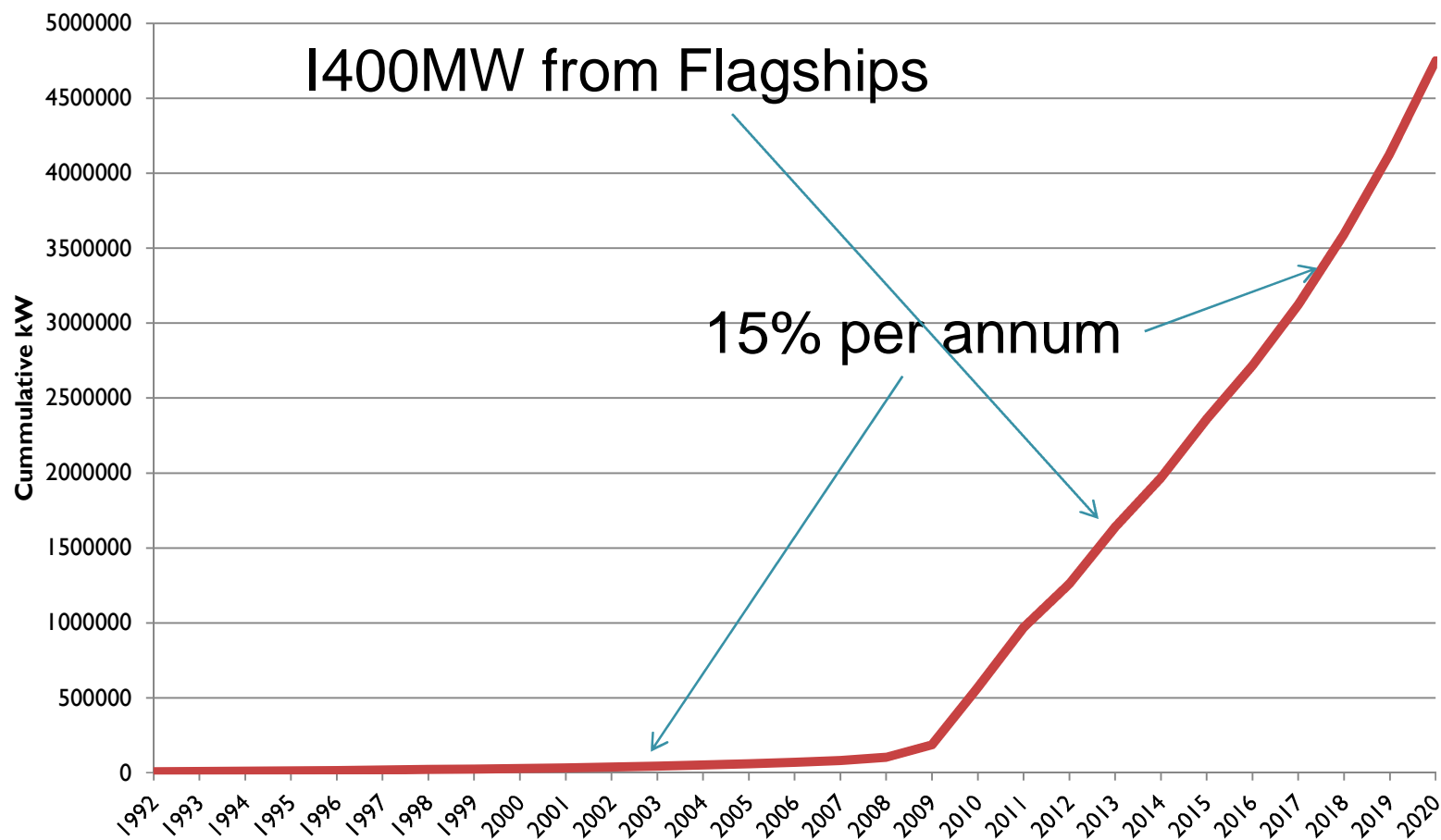
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Possible trajectory?



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APVA Activities



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- Information, education
- Data collection and analysis
- International R&D:
 - High PV penetration opportunities & issues
 - PV in diesel grids
 - Building integrated PV (workshop September)